

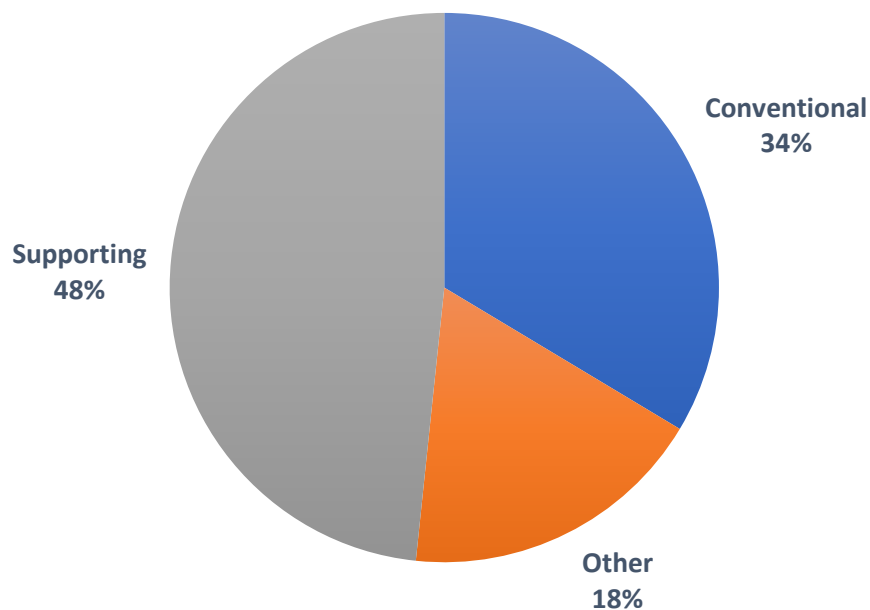
2019 - Tennessee

Outdoor Recreation Satellite Account (ORSA)

Value Added (GDP)		Employment		Compensation	
ORSA Total	Share of State	ORSA Total	Share of State	ORSA Total	Share of State
\$9.0 Billion	2.4%	106,012 Jobs	2.5%	\$4.1 Billion	2.1%

Value Added by Select ORSA Activity (\$ 000s)				
Activity	2017	2018	2019	State Rank
Boating/Fishing	545,361	595,770	630,737	11
RVing	282,006	299,585	314,599	19
Hunting/Shooting/Trapping	144,506	154,612	184,612	18
Equestrian	150,338	167,023	170,810	21
Motorcycling/ATVing	143,796	147,227	156,698	20
Climbing/Hiking/Tent Camping	66,878	71,345	73,207	19
Snow Activities	39,281	41,590	43,680	28
Bicycling	19,017	19,740	21,819	24
Recreational Flying	12,501	12,810	13,658	30

Value Added Composition of Outdoor Recreation Activities

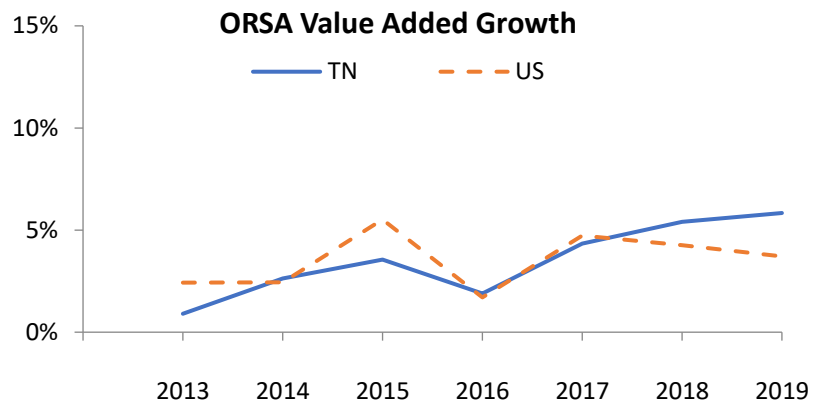


Conventional ORSA activities include traditional outdoor activities such as camping, hiking, boating, and hunting.

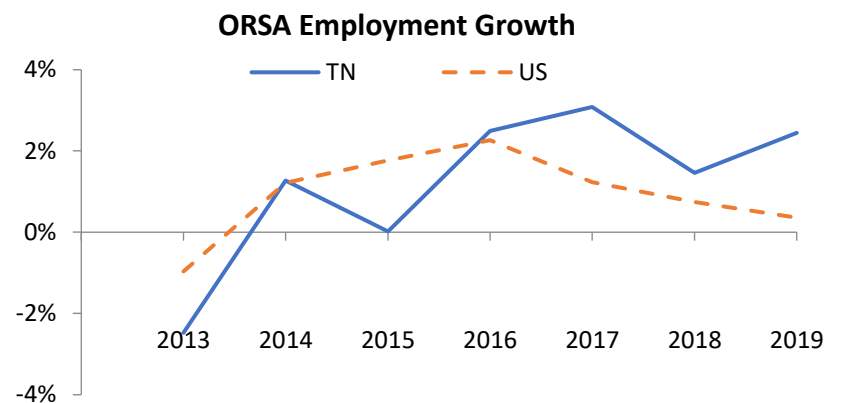
Other ORSA activities include those activities that take place outside, such as gardening and outdoor concerts.

Supporting ORSA activities, are those that contribute to the core activities and include such things as construction, travel and tourism, local trips, and government expenditures.

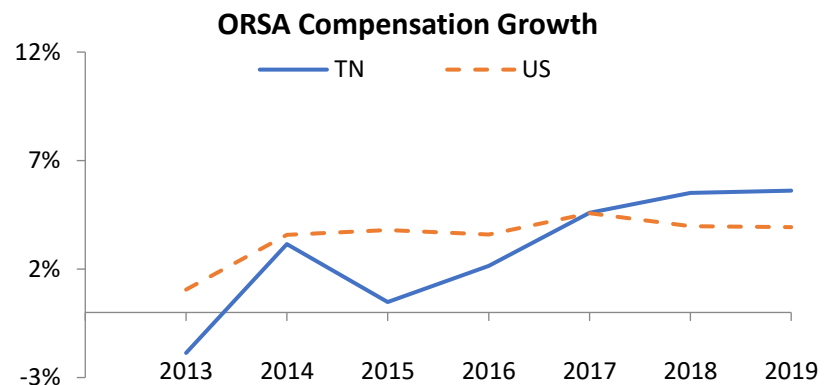
In 2019, Tennessee ranked 19th among all states in ORSA value added, and 7th among all states in ORSA value added growth. Since 2018, ORSA value added has grown 5.8 percent in Tennessee, compared with an increase of 3.7 percent for the U.S.



In 2019, Tennessee ranked 17th among all states in ORSA employment, and 5th among all states in ORSA employment growth. Since 2018, ORSA employment has grown 2.4 percent in Tennessee, compared with an increase of 0.4 percent for the U.S.



In 2019, Tennessee ranked 19th among all states in ORSA compensation, and 8th among all states in ORSA compensation growth. Since 2018, ORSA compensation has grown 5.6 percent in Tennessee, compared with an increase of 3.9 percent for the U.S.



Average compensation per wage-and-salary job in Tennessee's ORSA industries was \$38,847 in 2019, compared with \$62,400 for all salaried jobs in the state.

ORSA Value Added (VA) consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ORSA Employment consists of all wage-and-salary jobs where the workers are engaged in the production of ORSA goods and services.

ORSA Compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ORSA work during a given year.